



GOOD MORNING
Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27437	-297	-1.07
NIFTY	8305	-93	-1.11

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	55.55	-1.47
HDFCBANK	56.83	-0.32
ICICIBK	10.16	-1.26
INFY	31.91	-9.01
TATAMOTOR	42.11	+0.84
WIPRO	11.48	-2.63

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-775.46
FIIs Index Future	-530.43
FIIs Index Options	315.69
FIIs Stock Future	883.90
FIIs Stock Options	-206.53
DII's Eq (Provisional)	896.33

CURRENCY

RBI RATE	24-APR-2015
RUPEE - \$	63.4006
EURO	68.4853
YEN 10	53.0400
GBP	95.4242

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18080	+21	+0.12
NASDAQ	5092	+36	+0.71
NIKKEI	20018	-1.74	-0.01
HANG SENG	28472	+411	+1.46
SGX NIFTY	8339	+11	+0.13

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES%
GOLD	1182.5	+7.5
SILVER	15.815	+0.179
CRUDE	57.10	-0.05
COPPER	2.7585	+0.0055
NATURAL GAS	2.515	-0.053

WORLD EVENTS

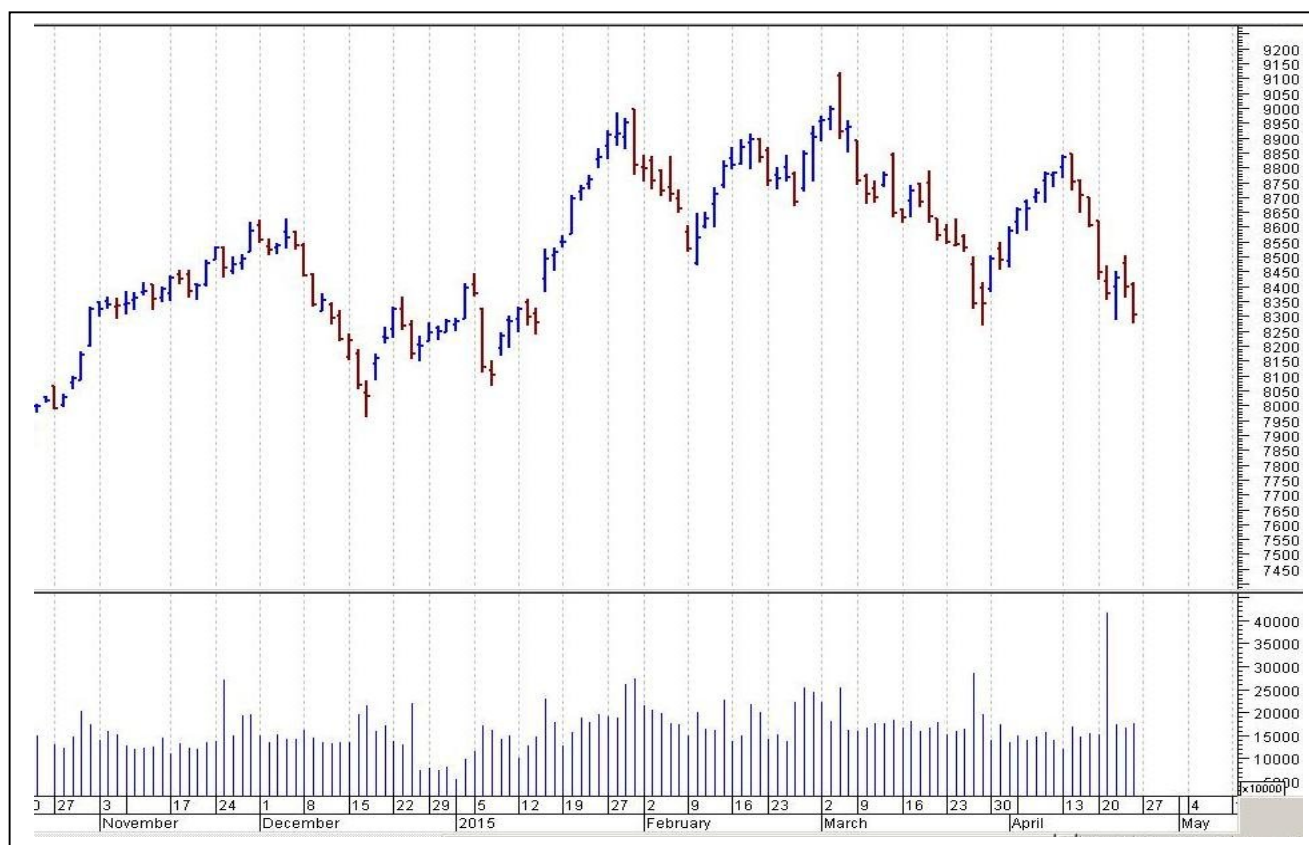
- US:Flash Services PMI
- UK: Nationwide HPI m/m
- CBI Industrial Order Expectations

TOP STORY

- JSPL To invest Rs 20000 cr in power business – FE. To take generation capacity to 8600MW in five years.
- UltraTech Cement Q4 Net Profit down 26.6% At `614.7 Cr Vs `838 Cr (YoY). Total Income up 4.3% At `6,213.3 Cr Vs `5,960 Cr (YoY).
- FIIs raise stake in HDFC to record 80% - BS
- Govt allows investing 5% of EPFO corpus in stock markets.
- NTPC Signs PPA With AP Power Utilities For Ultra Mega Solar Power Project (250 MW) In Andhra Pradesh.
- Infosys Innovation Fund invests in air quality monitoring pioneer, Airviz
- Mirc Electronics to issue up to 3.25 cr warrants on preferential basis.
- LIC Buys Additional 37.88 Lakh Shares In Axis Bank From April 20-24, Now Holds 12.19% Stake.



NIFTY CHART



MARKET COMMENTARY

Friday's trading session turned out to be a daunting one for stock markets in India and benchmarks ended below their crucial 27,500 (Sensex) and 8,350 (Nifty) levels with a cut of over a percentage points. Sentiments remained down-beat since beginning of the trade on report that foreign institutional investors were net sellers in equities to the tune of Rs 277 crore on Thursday, as per provisional stock exchange data. Sentiments also remained dampened after Infosys reported lower-than-expected Q4 numbers. For today's trade Nifty likely to trade in the range between 8345 – 8375 in the upper side and 8270 – 8250 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8305	8270	8250	8210	8150	8345	8375	8425	8455



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
BHARATFORG	1203.95	1295	1235	1245	TRADING CALL
MARUTI	3532.3	3521	3565	3595	TRADING CALL
ASHOKLEY	67.5	66.5	69	69.9	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
PVR	626.4	621	645	665	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
STERLINH	RAKESH RADHEYSHYAM JHUNJHUNWALA	S	2,435,500	276
STERLINH	ICICI PRUDENTIAL MUTUAL FUND A/C TAX PLAN	B	1,420,000	276
CONFIPET	ITF MAURITIUS	S	3,567,884	2.19

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SUNILHITEC	FATEHPURIA BUSINESS ASSOCIATES PRIVATE LIMITED	BUY	89000	191.03

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

HDIL, IBREALEST, CENTURYTEX



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1531.60	1507.62	1483.63	1526.68	1550.67	1569.73
AMBUJACEM	233.35	230.70	228.05	234.35	237.00	240.65
ASIANPAINT	771.35	760.10	748.85	776.30	787.55	803.75
AXISBANK	527.25	518.68	510.12	528.47	537.03	546.82
BAJAJ-AUTO	1998.85	1970.58	1942.32	1989.27	2017.53	2036.22
BANKBARODA	174.15	171.27	168.38	175.53	178.42	182.68
BHARTIARTL	399.15	395.00	390.85	399.10	403.25	407.35
BHEL	234.00	231.62	229.23	233.63	236.02	238.03
BPCL	780.50	768.65	756.80	786.70	798.55	816.60
CAIRN	218.65	206.80	194.95	213.85	225.70	232.75
CIPLA	637.65	626.95	616.25	645.70	656.40	675.15
COALINDIA	376.25	371.98	367.72	378.42	382.68	389.12
DRREDDY	3484.15	3446.03	3407.92	3508.47	3546.58	3609.02
GAIL	368.15	364.25	360.35	370.35	374.25	380.35
GRASIM	3663.05	3610.60	3558.15	3652.60	3705.05	3747.05
HCLTECH	896.95	885.30	873.65	899.05	910.70	924.45
HDFC	1245.15	1227.83	1210.52	1251.42	1268.73	1292.32
HDFCBANK	1006.45	998.20	989.95	1008.60	1016.85	1027.25
HEROMOTOCO	2352.80	2319.57	2286.33	2358.73	2391.97	2431.13
HINDALCO	131.15	128.90	126.65	132.35	134.60	138.05
HINDUNILVR	889.50	874.18	858.87	889.07	904.38	919.27
ICICIBANK	308.25	306.05	303.85	309.30	311.50	314.75
IDEA	182.60	180.70	178.80	183.35	185.25	187.90
IDFC	167.00	165.63	164.27	167.52	168.88	170.77
INDUSINDBK	830.55	815.37	800.18	839.38	854.57	878.58
INFY	1995.20	1933.40	1871.60	2041.80	2103.60	2212.00
ITC	347.95	342.75	337.55	346.35	351.55	355.15
KOTAKBANK	1368.25	1339.70	1311.15	1364.60	1393.15	1418.05
LT	1678.60	1657.13	1635.67	1691.47	1712.93	1747.27
LUPIN	1757.15	1720.53	1683.92	1748.77	1785.38	1813.62
M&M	1172.10	1158.40	1144.70	1181.70	1195.40	1218.70
MARUTI	3541.40	3462.00	3382.60	3513.50	3592.90	3644.40
NMDC	128.80	126.03	123.27	127.52	130.28	131.77
NTPC	149.80	148.13	146.47	149.57	151.23	152.67
ONGC	316.85	310.03	303.22	314.47	321.28	325.72
PNB	157.60	155.90	154.20	158.20	159.90	162.20
POWERGRID	145.85	143.95	142.05	145.95	147.85	149.85
RELIANCE	878.90	870.22	861.53	877.33	886.02	893.13
SBIN	275.55	273.40	271.25	276.50	278.65	281.75
SSLT	204.90	201.20	197.50	207.00	210.70	216.50
SUNPHARMA	947.40	938.43	929.47	947.22	956.18	964.97
TATAMOTORS	516.20	509.87	503.53	514.93	521.27	526.33
TATAPOWER	78.10	77.35	76.60	78.35	79.10	80.10
TATASTEEL	370.50	363.80	357.10	369.30	376.00	381.50
TCS	2493.05	2455.73	2418.42	2484.87	2522.18	2551.32
TECHM	587.50	572.17	556.83	593.43	608.77	630.03
ULTRACEMCO	2706.95	2683.17	2659.38	2713.78	2737.57	2768.18
WIPRO	523.20	510.92	498.63	524.78	537.07	550.93
YESBANK	823.95	811.40	798.85	833.05	845.60	867.25
ZEEL	320.80	316.10	311.40	323.75	328.45	336.10



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/SURV/29520:- Star Ferro and Cement Limited (SFCL) shall be transferred from trade for trade segment (series: BE) to rolling segment (series: EQ) with effect from May 08, 2015 (Friday).

NSE Download Ref No : NSE/FAOP/29322:- Revision in Market Lot of Derivative Contracts on Individual Stocks. See NSE circular for details and list of stocks.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
VESUVIUS	27-Apr-15	Annual General Meeting / Dividend	6
ABB	28-Apr-15	Annual General Meeting / Dividend	3.7
VATSMUSC	28-Apr-15	Annual General Meeting	
RSYSTEMS	29-Apr-15	Dividend	
HEXAWARE	30-Apr-15	Annual General Meeting/ Dividend	
LINDEINDIA	30-Apr-15	Annual General Meeting / Dividend	1.5
GODREJCP	5-May-15	Dividend	
GDL	5-May-15	Dividend	
ITDCM	5-May-15	Annual General Meeting	
SUNTV	5-May-15	Dividend	
TVSMOTOR	5-May-15	Dividend	
CASTROLIND	6-May-15	Dividend	4
FOSECOIND	7-May-15	Dividend	
GMBREW	8-May-15	Annual General Meeting / Dividend	2.5
SUNCLAYLTD	13-May-15	Dividend	
MYSOREBANK	14-May-15	Annual General Meeting / Dividend	1
NESTLEIND	19-May-15	Annual General Meeting / Dividend	12.5
HARITASEAT	22-May-15	Dividend	
RIIL	26-May-15	Annual General Meeting / Dividend	3.5

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1150/\$1123 & Resistance = \$1204/\$1239.
- Crude oil range->\$52 to \$62.
- Treasuries rally on weak data ahead of next week's Fed meeting:-Treasury yields fell Friday after a [weak durable goods](#) report followed Thursday's disappointing [jobless claims](#), [new-home sales](#) and [manufacturing data](#).
- China's Stocks Drop from Seven-Year High as CSRC Boosts IPO Pace: - China's stocks fell for the first time in four days after the securities regulator increased the pace of initial public offerings, spurring concern new equity sales will divert funds from existing shares.
- Iron Ore's Surge Nearing Bull-Market Territory after BHP's Shift: - Iron ore headed for a third weekly climb as BHP Billiton Ltd. curbed expansion plans and supply from high-cost mines fell. The rebound from a 10-year low this month takes prices toward the threshold of a bull market.
- Greece Could Default without Exiting Euro, Say Economists: - A Greek default doesn't mean the country has to leave the euro area, economists say. The chances of Greece missing some of its debt payments in the coming weeks are 40 percent, while the probability of an exit from the 19-nation currency bloc stands at 30 percent, according to median estimates in a Bloomberg survey of 29 economists. Almost four in five respondents said a default won't trigger an exit.
- Capital Goods Orders in U.S. Unexpectedly Fall for Seventh Month: - Orders for business equipment unexpectedly fell in March for a seventh consecutive month, a sign business investment will remain sluggish.

TRENDS & OUTLOOK – DATE: 27- Apr- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	26225	26470	26765	27072	27348
SILVER (May)	33800	34700	35900	37238	38500

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	371	376	383	390	396
ZINC (Apr)	137.65	140.10	142.40	145.20	147.70
LEAD (Apr)	125.10	127.50	131.20	134.65	137.50
NICKEL (Apr)	790	812	835	862	888

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	3430	3535	3655	3745	3870
NATURAL GAS (Apr)	151	157	162	168	174

DATE TALKS : TODAY'S ECONOMIC DATA :

CBI Industrial Order Expectations, Flash Services PMI.



Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : ie@indiratrade.com